

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31 / 10 / 2016			
To : Hong Kong Exchanges	and Clea	ring Limited			
Name of Issuer Date Submitted	Huge Ch	nina Holdings Limi 2016	ted		
I. Movements in Authorised	Share Ca	apital			
1. Ordinary Shares					
(1) Stock code :	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month	100,000,000	HK\$1.00	HK\$100,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	100,000,000	HK\$1.00	HK\$100,000,000.00	
(2) Stock code : N/A	Descrip	otion : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)		
Balance at close of precedir	ng month	N/A	N/A	N/A	
Increase/(decrease)	-	N/A		N/A	
Balance at close of the mon	th _	N/A	N/A	N/A	

2. Preference Shares						
Stock code : N/A	Descrip	tion : <u>N/A</u>				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pro	eceding month_	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the	e month _	N/A	N/A	N/A		
3. Other Classes of Sh	nares					
Stock code : N/A	Descrip	tion : <u>N/A</u>				
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pro	eceding month_	N/A	N/A	N/A		
Increase/(decrease)	-	N/A		N/A		
Balance at close of the	e month _	N/A	N/A	N/A		
Total authorised share currency):	Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00					
II. Movements in Issue	ed Share Capita	ıl				
	No. of ordir	nary shares (2)	No of preference shares	ce No. of other classes of shares		
Balance at close of preceding month	78,117,228	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of						

N/A

N/A

78,117,228

NA

the month

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Nil (/ / shares (Note 1) 2. Nil shares (Note 1) 3. Nil shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(, ,	/				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Cubaccintian noise						
EGM approval date (if applicable))				
4. N/A	`	,				
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	Nil	_
			•	ice shares)	N/A	_
			(C	Other class)	N/A	

nto Shares of	f the Issue	r which	are to be Liste	ed)		
amount	of clos prece	e of eding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>-</u>						
-						
LIV¢	17 500 (000	Nii	17 500 000	Nii	1 400 000
ПГФ		<u> </u>	INII	17,500,000	INII	1,400,000
linary Shares \$12.5 per sha (/ /	1					
(/ /						
-						
(/ /)					
•						
(/ /)	Tc			Nil	
						-
	Currency of amount outstanding. HK\$ inary Shares \$12.5 per shares (/ /	Amount clos amount precedoutstanding mo HK\$ 17,500,0 N/A inary Shares 12.5 per share	Amount at Currency of close of preceding outstanding month HK\$ 17,500,000 N/A inary Shares 12.5 per share (/ /) (/ /)	Amount at Currency of close of amount preceding during the outstanding month month HK\$ 17,500,000 Nil N/A inary Shares 12.5 per share (/ /) (/ /) Total C. (Ordina (Preferen	Amount at Currency of close of amount preceding during the outstanding month month close of the month month HK\$ 17,500,000 Nil 17,500,000 Nil 17,500,000 Ni/A inary Shares 312.5 per share (/ /)	Amount at Currency of close of amount outstanding month outstanding the

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares	No. of new shares of
	of issuer issued	issuer which may be
	during the month pursuant thereto	issued pursuant
	pursuant thereto	thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy),		the month
if applicable, and class of shares issuable: 1. N/A		
1. <u>IV/A</u>		
(/ /)		
shares (Note 1)		
0. 11/4		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	-
(Other class)	N/A	_

Ot	her Movements i	n issued Sh	are Capital			No. of new	No. of
	Type of Issue					shares of issuer issued during the month pursuant thereto	new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares			
				issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(, , , ,	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(N/A	N/A
				Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price :	State HK\$1.67 currency	Issue and allotment date : (dd/mm/yyyy)	(3/ 11/ 2016)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	,	N/A	7,811,722
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)	(, , ,	N/A	N/A
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(GG/TIIII/yyyy)	. ,	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares					the month
6.	Repurchase of shares		repurchased (Note 1) Cancellation date:	(/	/)		
	Silaies		(dd/mm/yyyy) EGM approval date:	(/)		
			(dd/mm/yyyy)	(/	,	,	N/A	N/A
			Class of shares redeemed (Note 1)			_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)			_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares issuable (Note 1)			_	_	_
10	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Total	E.	(Ordii sha			
			(Prefe			res)	N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):					
Submitted by: CHAU Wai Hing					
Title: Chairman & Executive Director (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.